



Traka Resources Limited

ABN: 63 103 323 173

21 May 2018

Company Announcements Office
ASX Limited
Level 4, 20 Bridge Street
SYDNEY NSW 2000

INVESTOR PRESENTATION

Attached is a copy of a presentation on the company's activities to be made to investors.

P C Rutledge
Company Secretary



Investor Presentation May 2018

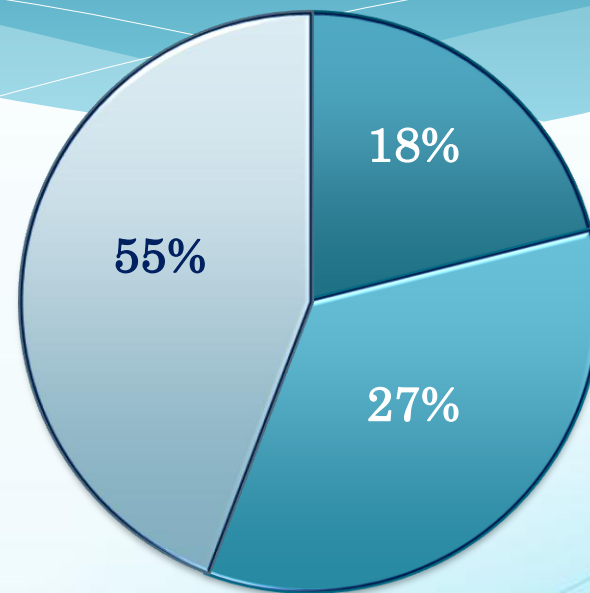


Corporate & Capital Overview



Total Shares on Issue	331.3m
Cash on Hand (at 18 May 2018)	\$1.7m
Market Cap @ \$0.044 per share	\$14.6m

Shareholders



Board of Directors

Neil Tomkinson – Chairman – Lawyer

Patrick Verbeek – Managing Director – Geologist

Joshua Pitt – Non-Executive Director – Geologist

George Petersons – Non-Executive Director – Prospector

- Board of Directors
- Top 10 Shareholders other than Board
- Others

Company Summary



- Leveraged to discovery
 - Copper/Cobalt – Gorge Creek JV
 - Lithium/Tantalum - Mt Cattlin North JV
 - Nickel/Copper/Cobalt – Musgraves Project
 - Nickel/Cobalt – Powder Puff Hill Project

- No cost opportunity to participate in lithium mine production at Mt Cattlin North JV

- Company activity has been a mixture of sole risk funding and JV expenditure

- Veteran explorers with successful track record

Exploration Timeline



Current Activity

1. Gorge Creek Cu, Co, Pb, Zn. XCITE helicopter EM.
Objective - drill this field season.
2. Evaluation of new “Powder Puff Project” next to Quicksilver Ni and Co discovery.
Objective – field work upon grant of tenements.
3. Mt Cattlin North lithium/tantalum – exploration ramp-up by Galaxy on Traka’s JV tenements.
4. Musgrave Project Cu, Ni, Co permitting underway.
Objective -- field work this season.

GORGE CREEK

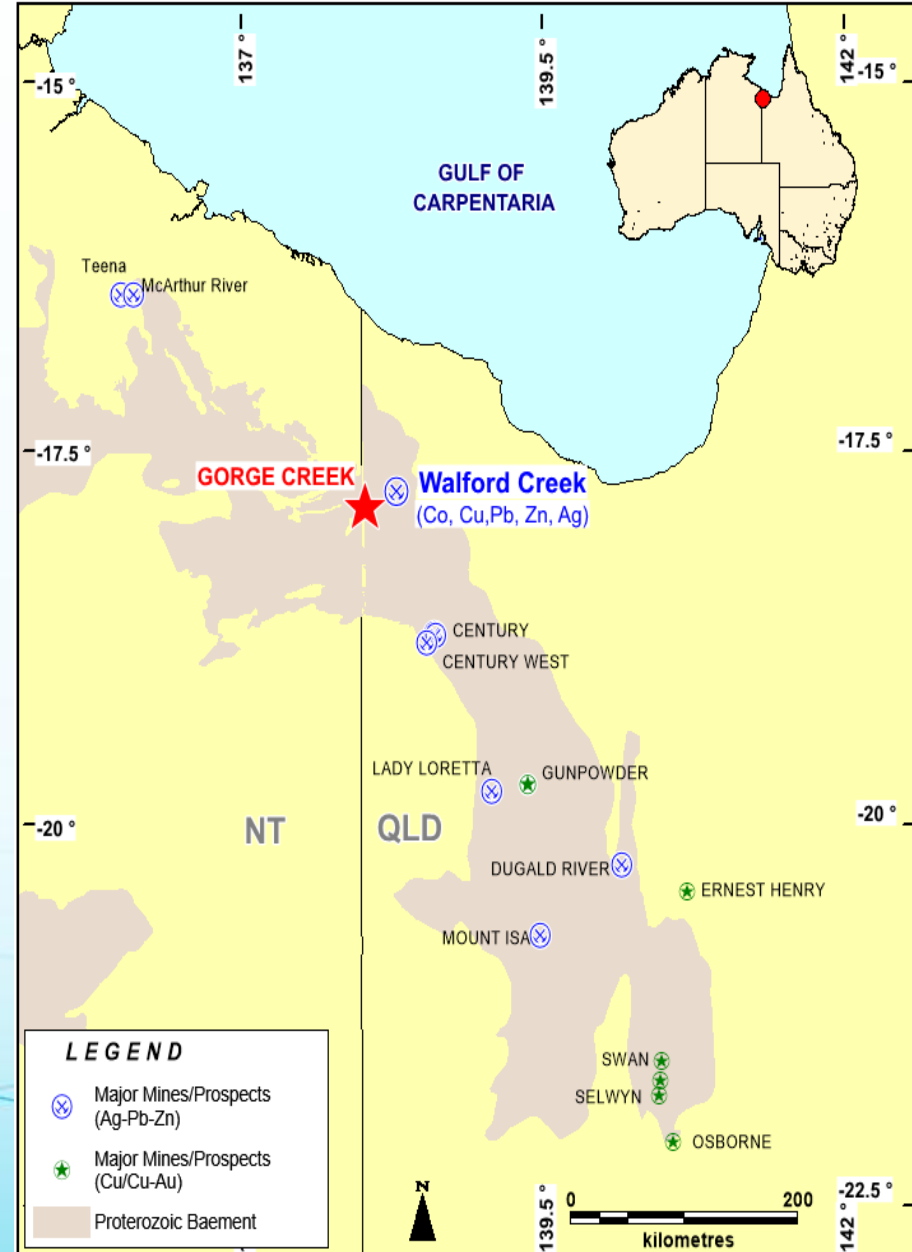
Excellent opportunity for copper cobalt mineralisation the same as found by Aeon on neighbouring Walford Creek Project

1. Traka is the Operator in JV with Cobalt QLD Pty Ltd.
2. Traka can earn 51% equity for total expenditure \$1 million over 3 years.
3. XCITE helicopter EM survey of EPM26264 completed last week.
4. On ground reconnaissance and target generation work underway.
5. Objective – drilling on targets before the end of field season (November?)

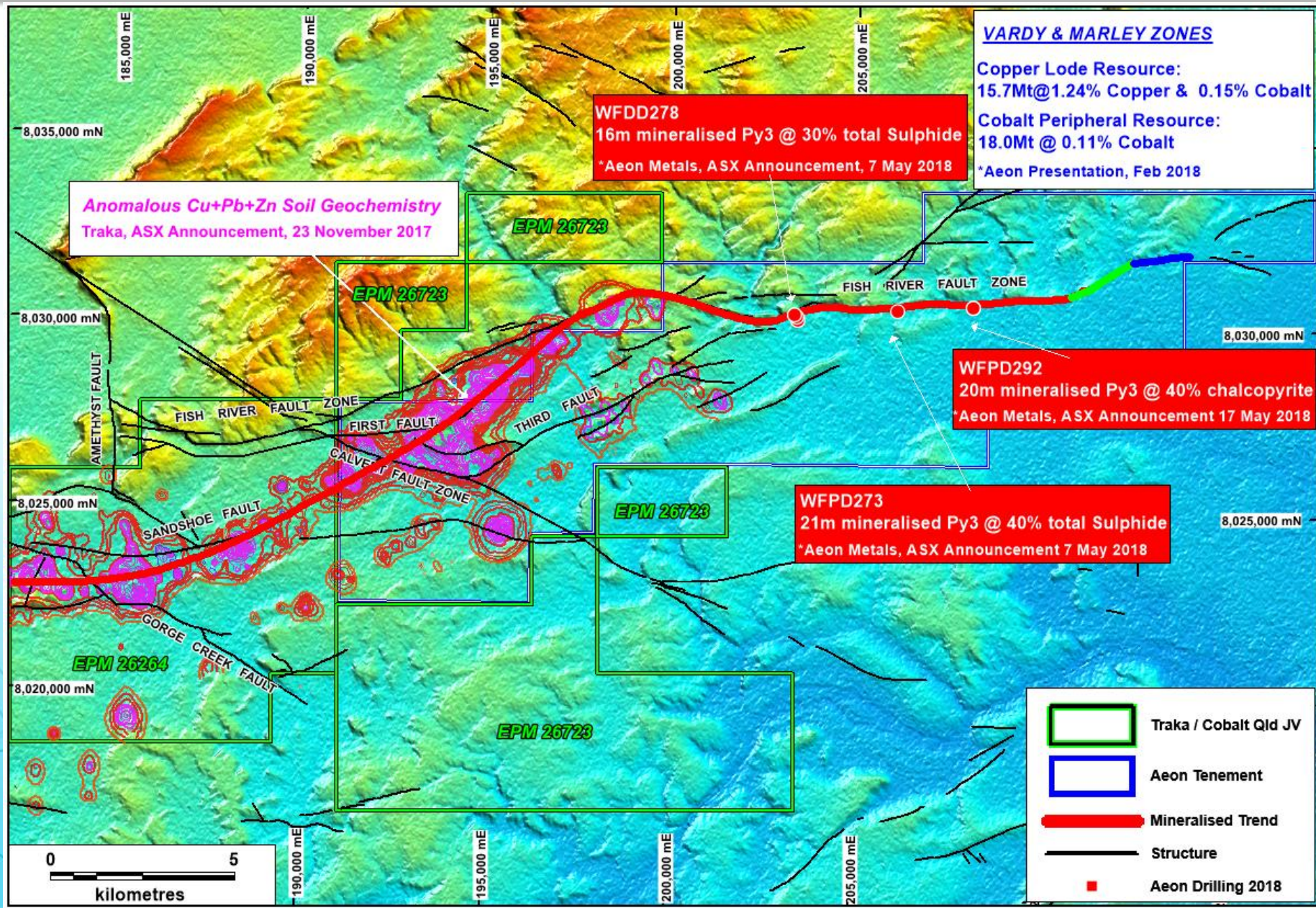
Traka's principal focus 2018

Gorge Creek JV

- Located in the highly prospective Mt Isa Inlier
- Host to a number of Tier 1 base metal mines
- Previously explored for sedimentary rock hosted copper, lead and zinc mineralisation.
- Copper cobalt targets along the FRFZ along strike from Walford Creek (Aeon)

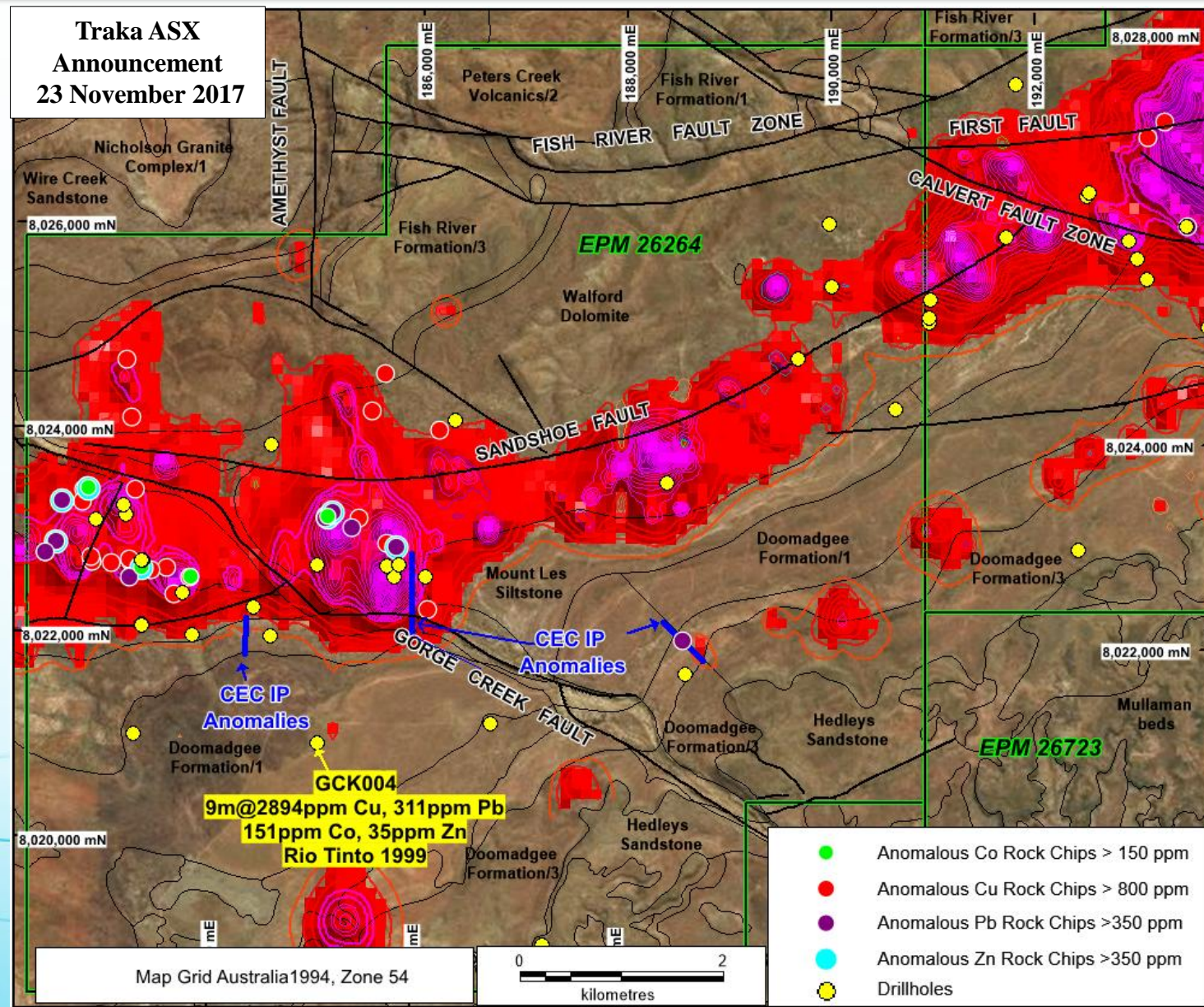


Gorge Creek - mineralised trend along the FRFZ



Gorge Creek – project details

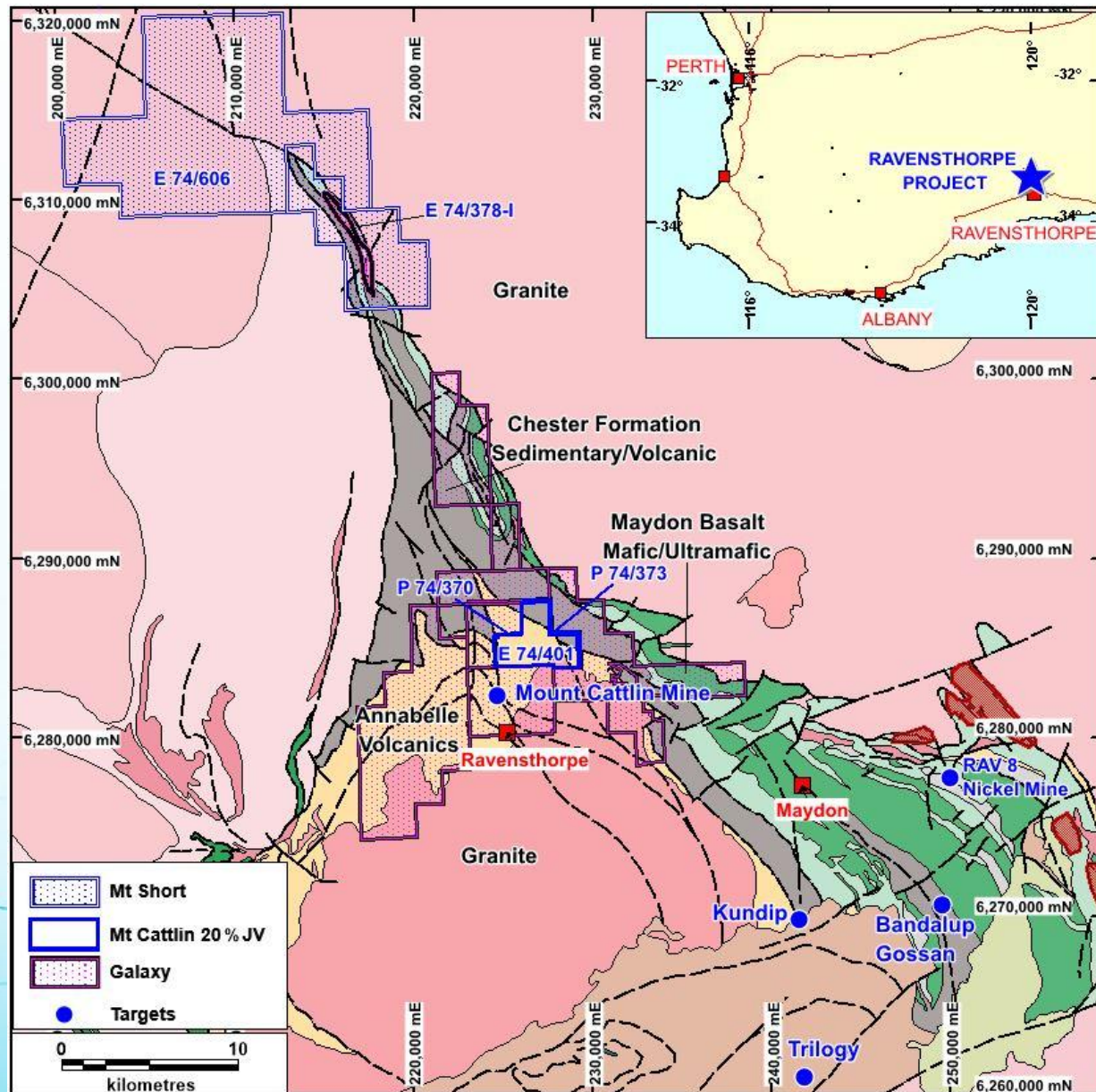
- Extensive Pb, Zn and Cu geochemical anomalism along structures
- Gossans and IP targets not drilled
- Old drilling on periphery of structures but not the structures themselves
- Cobalt not tested but now clearly a target



Ravensthorpe

2 Projects

- **Mt Cattlin North Lithium/Tantalum (20% Free Carry).** Known lithium potential next to Mt Cattlin Mine.
- **Mt Short Pb and Zn.** Drilling IP and geochemistry target. Traka 100% . +10km of prospective stratigraphy



Mt Cattlin North

Traka ASX
Announcement
23 November 2017

- DGPR between east and north of Dowling Pit
- Targeting flat lying pegmatite
- Gold lodes in the same zone

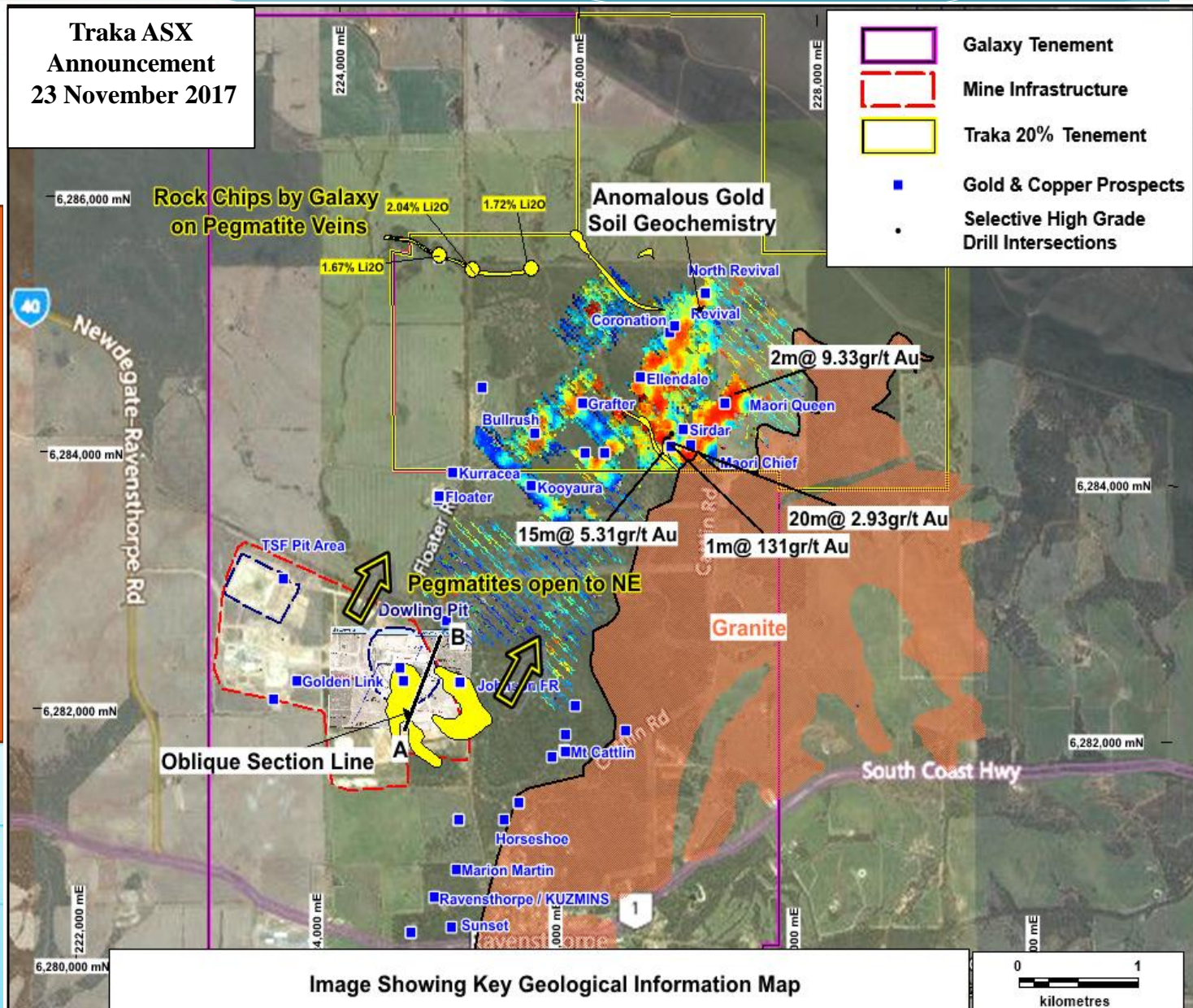
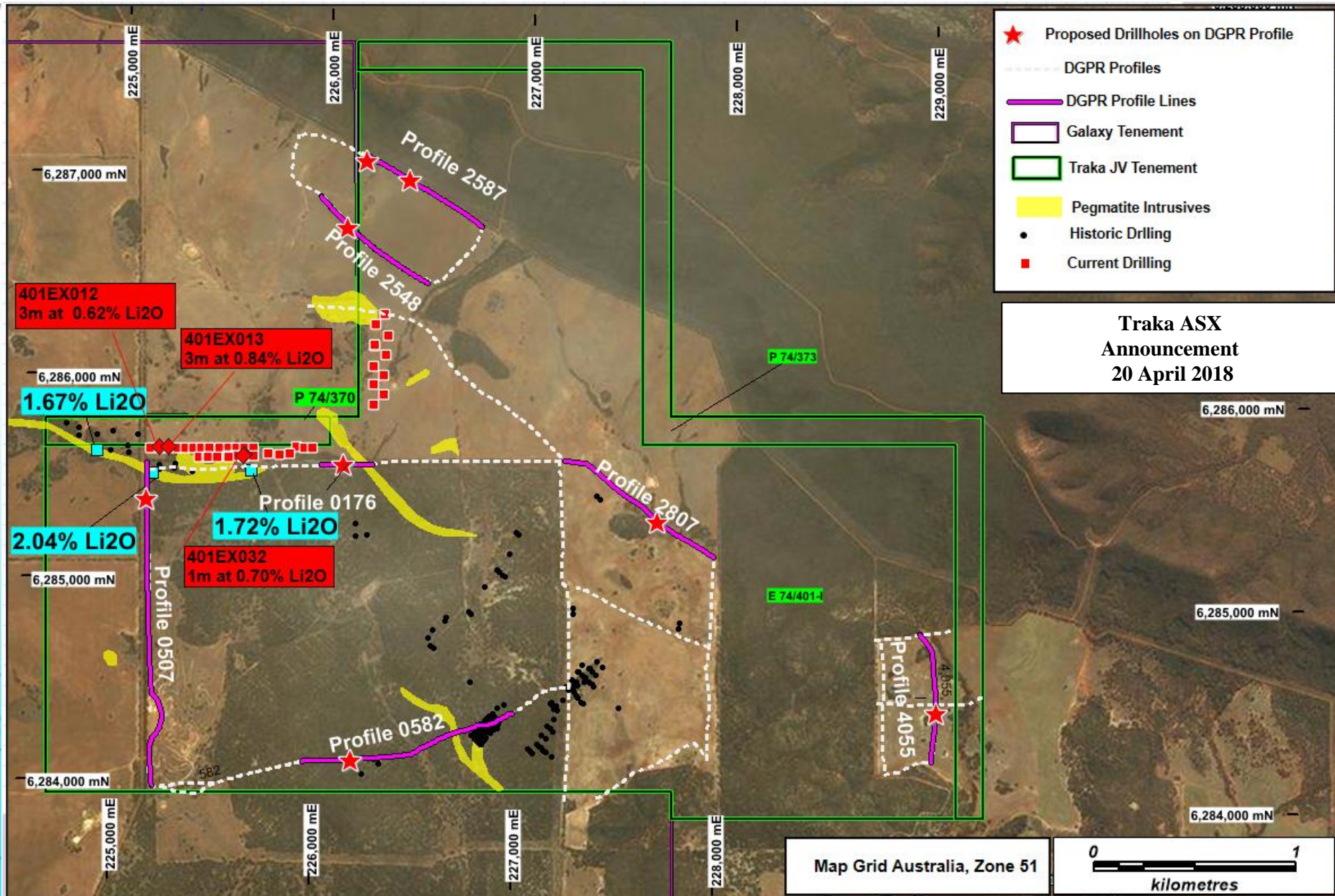


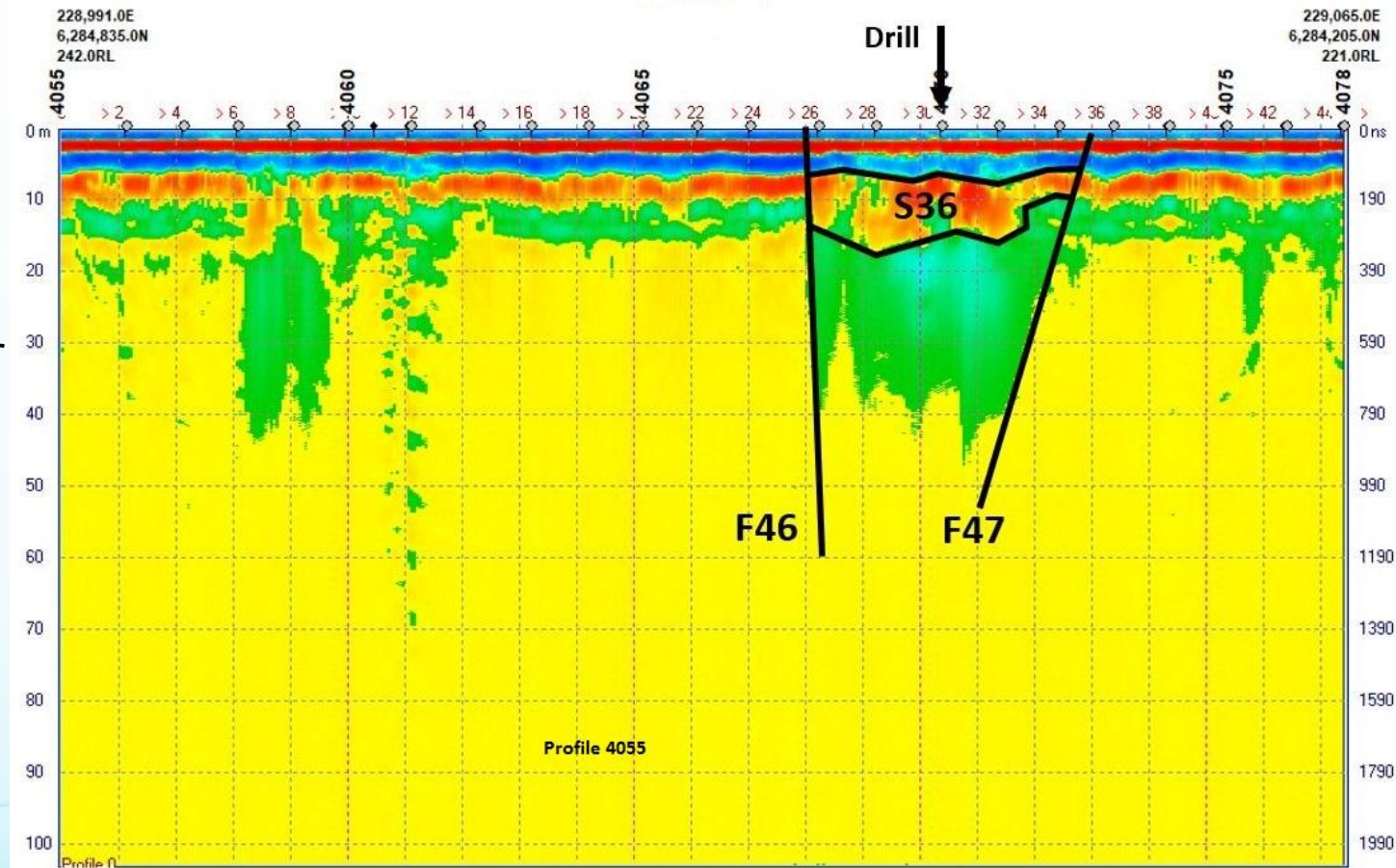
Image Showing Key Geological Information Map

Mt Cattlin North - DGPR



DGPR Profile 4055

- Flat pegmatite bodies don't come to surface
- Drilling required to test
- DGPR looking for flat lying intrusive pegmatite dykes
- DGPR has to be systematic and gridded to produce 3D model

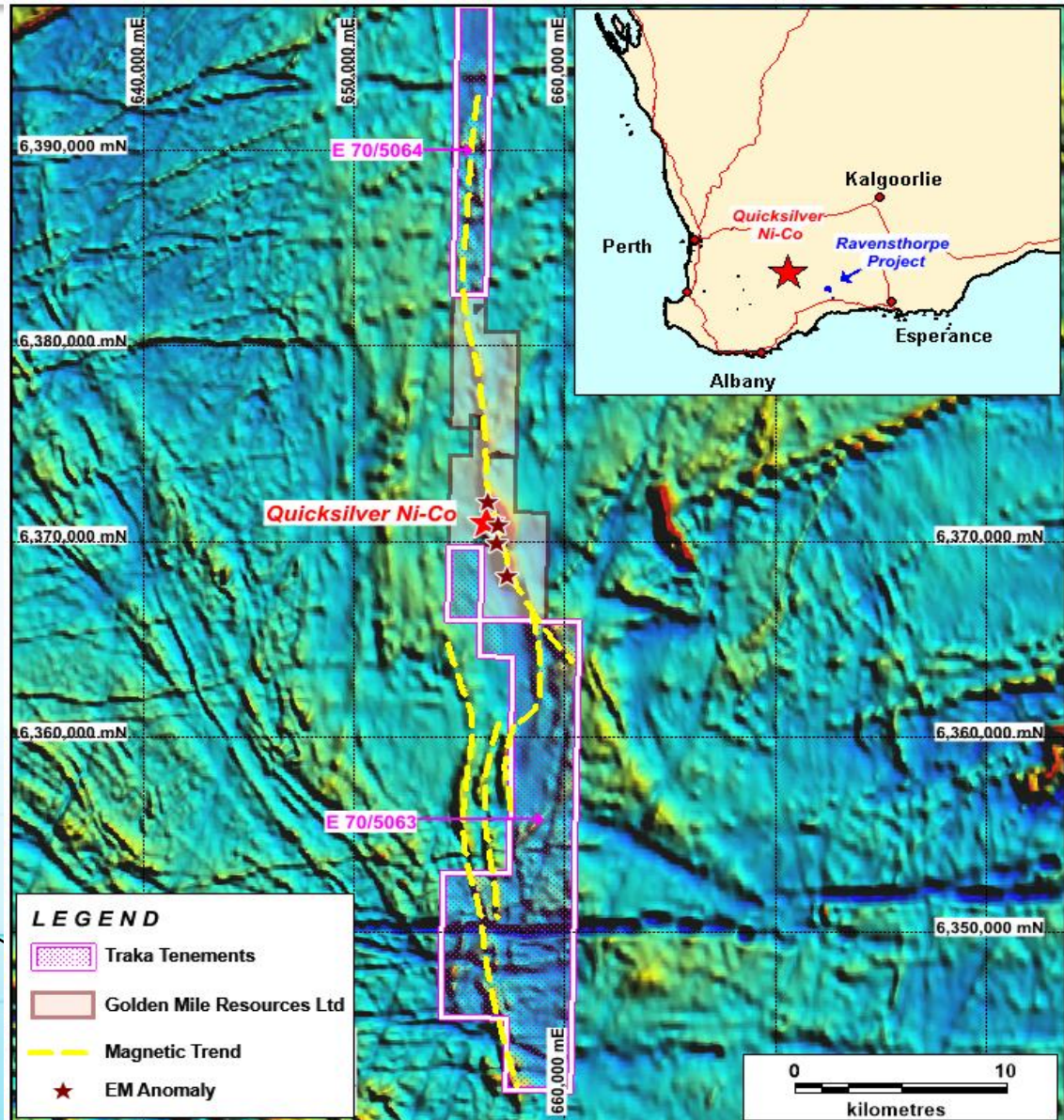


Traka ASX Announcement 20 April 2018

Powder Puff Project - opportunity near new “Quicksilver” Ni, Co discovery

- Traka tenement applications “Powder Puff Hill” north and south along strike of Quicksilver Ni, Co discovery
- Very little historic work on Traka tenements
- Now undergoing evaluation

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Announcement
7 May 2018



Musgrave Ni/Cu/Co Project

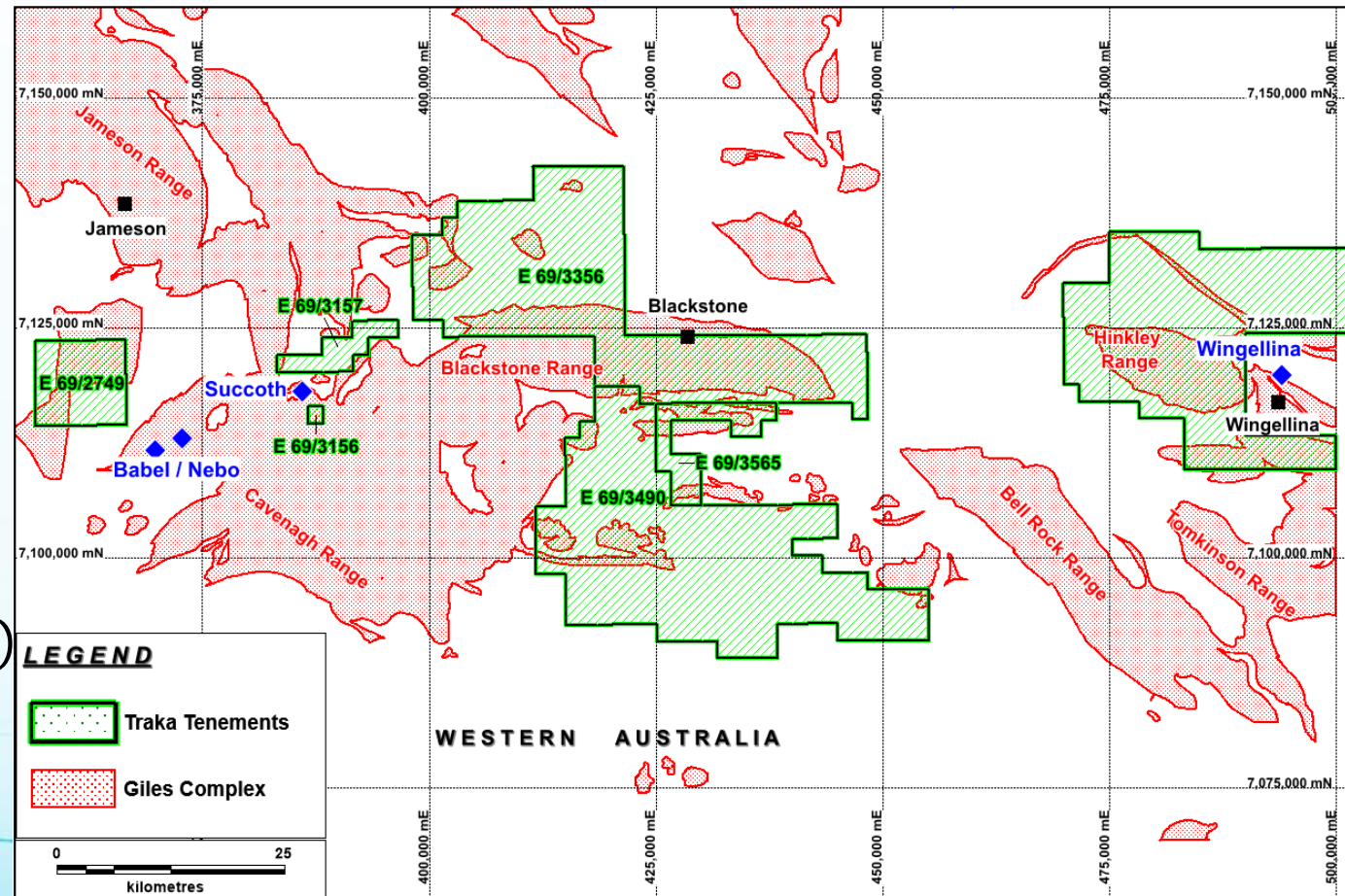


Summary

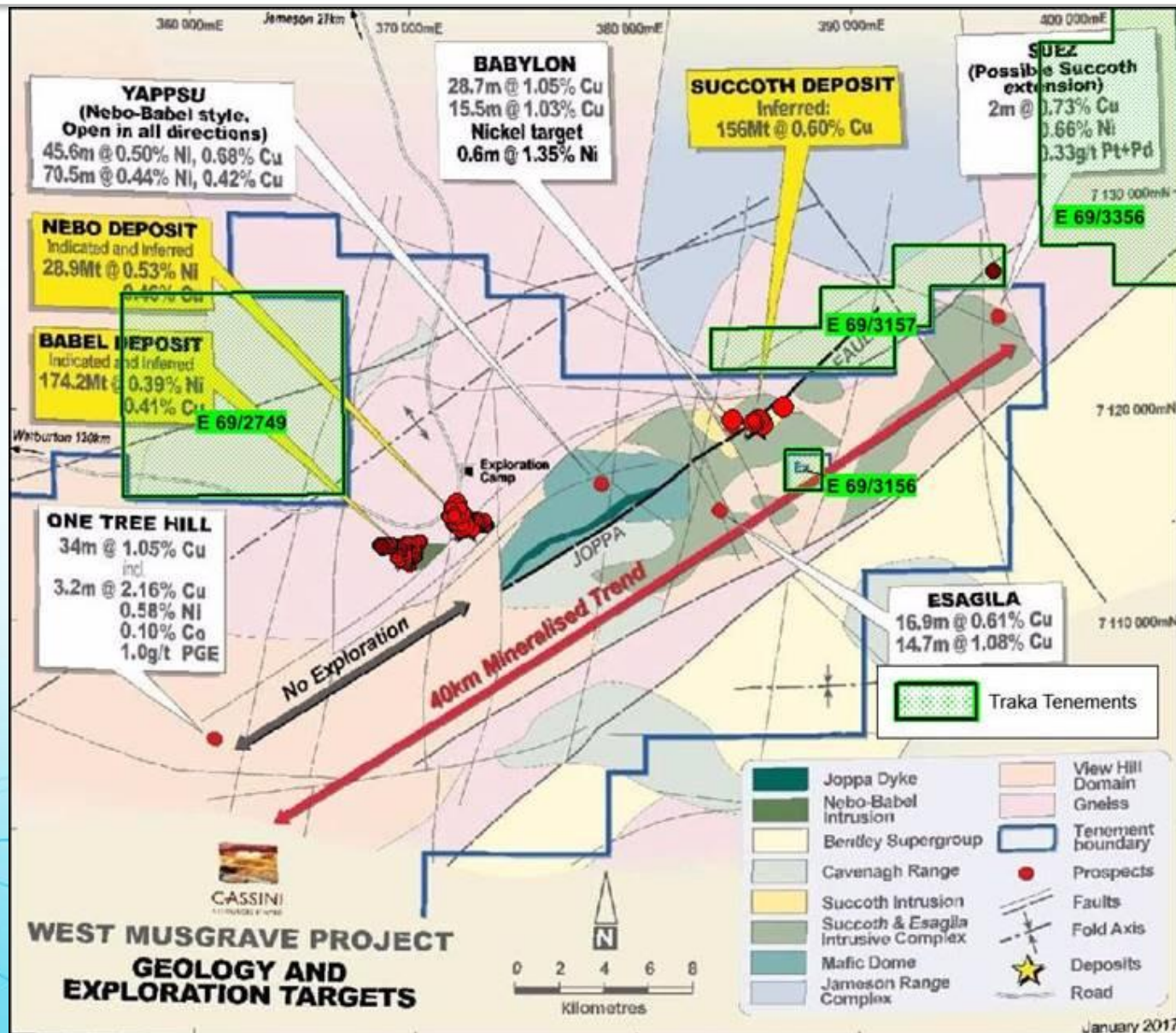
Highly Prospective Proterozoic Terrain with pedigree

Existing resources

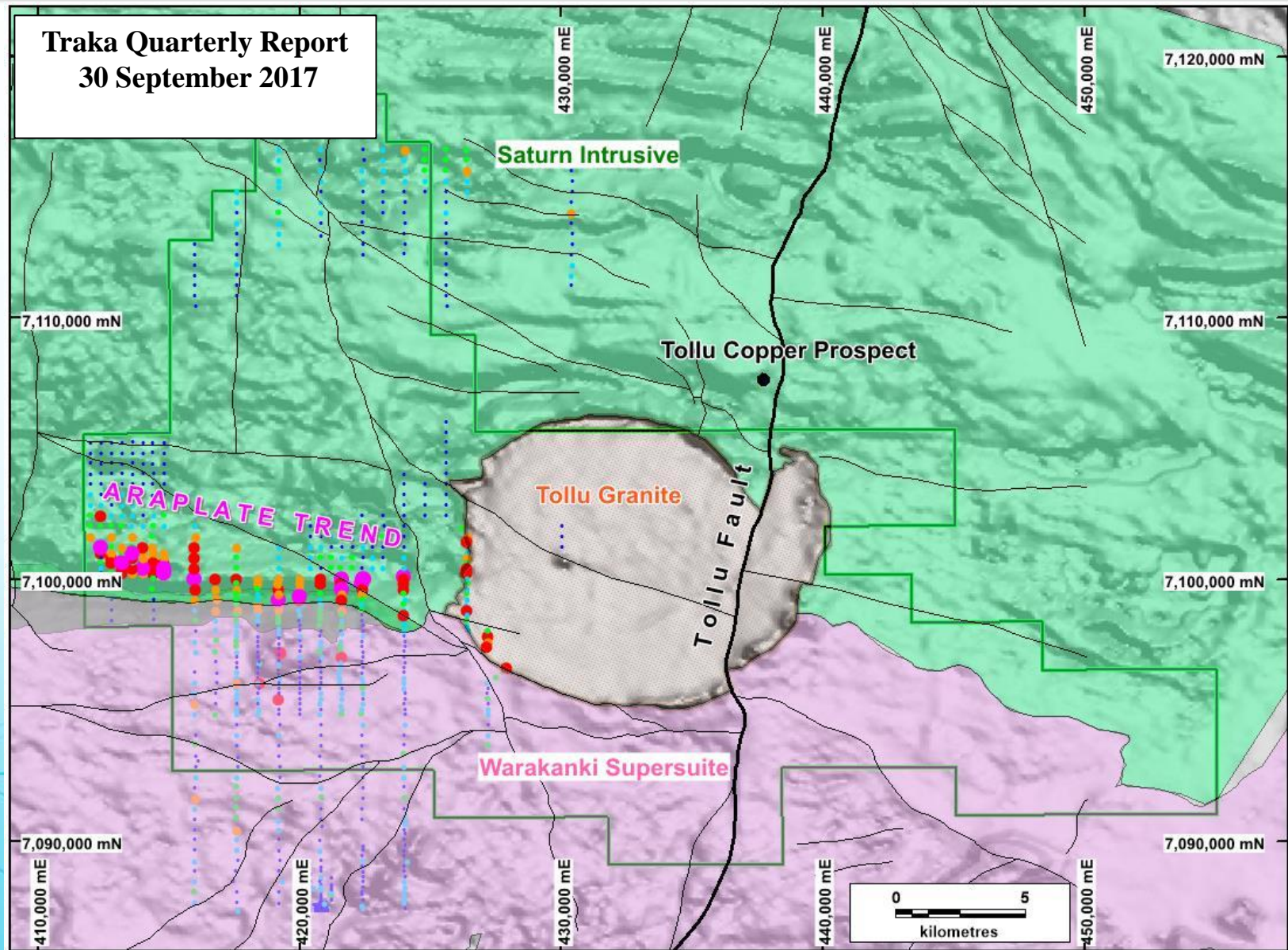
- Babel/Nebo (OZ/Cassini JV)
830k tonnes Ni
850k tonnes Cu
- Succoth (OZ/Cassini JV)
935kt tonnes Cu
- Wingellina (MetalsX)
2m tonnes Ni
123k tonnes Co
- Oz Minerals/Cassini JV. Positive PFS



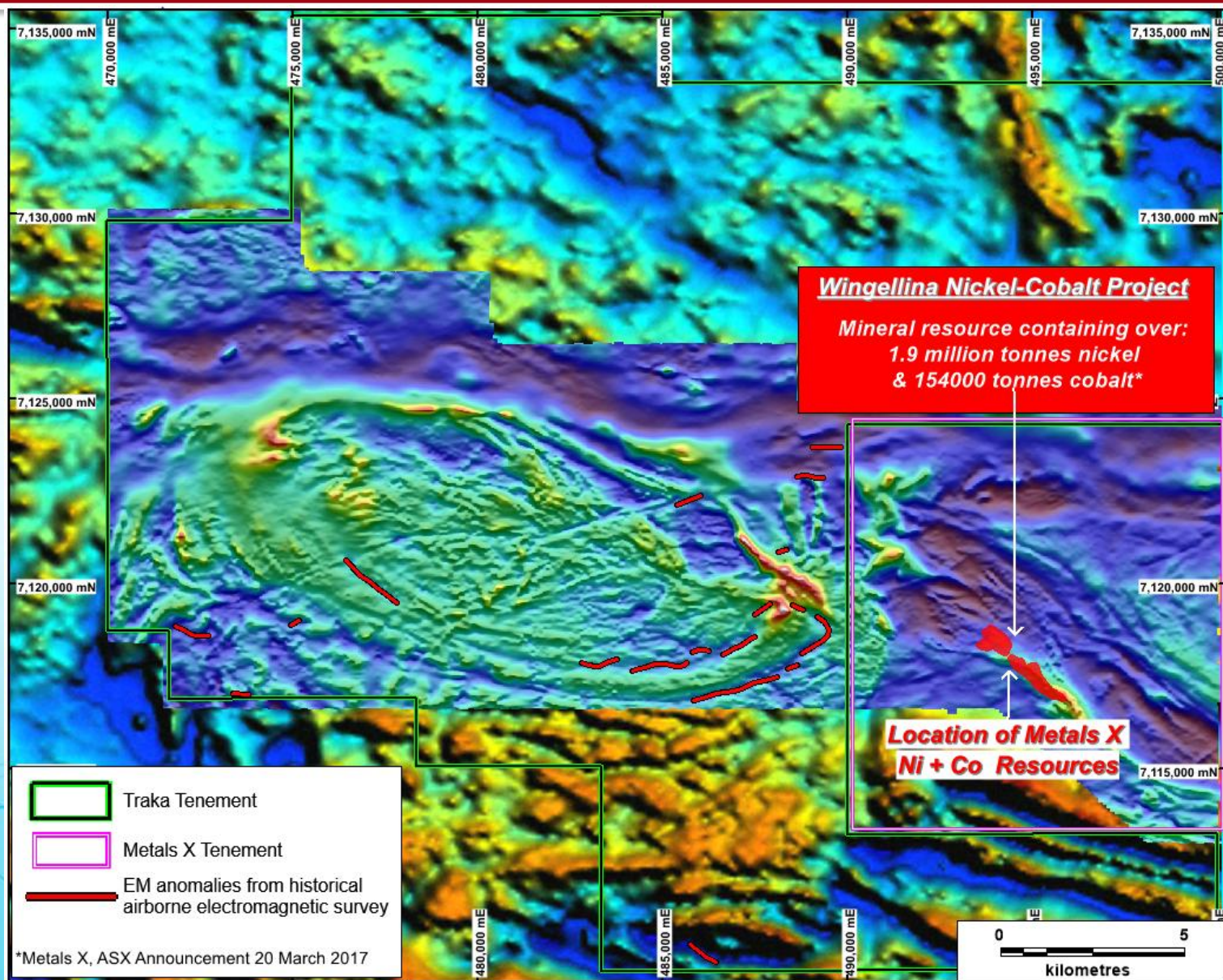
Tenements adjacent OZ/Cassini



13km geochem Ni, Cu, PGE anomaly



Untested targets around Wingellina



Traka 2018



- **Traka has - No cost opportunity to participate in lithium/tantalum mine at Mt Cattlin North JV with Galaxy. Exploration ramping up.**
- **Traka – Priority work on emerging Gorge Creek JV for Copper, Cobalt, Lead and Zinc potential**
- **Traka – evaluation the new Powder Puff Hill Project for Nickel and Cobalt potential.**
- **Traka – advancing new phase of exploration work in the Musgrave region**
- **Funding in company adequate to achieve objectives**

References and Disclaimer



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The information in this presentation that relates to exploration results is based on information compiled by Mr Patrick Verbeek, a member of the Australasian Institute of Mining and Metallurgy . Mr Verbeek has sufficient experience which is relevant to the style of mineralisation under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 edition of the “Australian Code for Reporting Exploration Results, Mineral Resources and Ore Reserves”. Mr Verbeek consents to the inclusion in the presentation of the matters based on information in the form and context in which it appears.

Information included in the presentation is dated 15 November 2017