



# Traka Resources Limited

ABN: 63 103 323 173

27 August 2020

Company Announcements Office  
ASX Limited  
Level 4, 20 Bridge Street  
SYDNEY NSW 2000

## Announcement of Entitlement Issue

Traka Resources Limited (Traka) announces a non-renounceable pro-rata issue of up to 92,276,481 fully paid ordinary shares at a price of 2.0 cents each to all shareholders of the Company as at 02 September 2020, on the basis of 1 share (New Share) for every 5 shares held, to raise up to \$1,845,530 before expenses of this issue, which are estimated to be \$25,000.

The purpose of the issue is to raise additional funding for the upcoming geophysical surveys and drilling on the Mt Cattlin Gold Project, assist with further evaluation of the Gorge Creek Project, evaluate new projects, and meet ongoing overhead expenditure.

## Timetable

The proposed timetable for this issue is set out below:

Announcement of Entitlement Offer and lodgment of Appendix 3B	<b>27 August 2020</b>
Lodgment of Prospectus with ASIC and ASX	<b>27 August 2020</b>
Ex date - shares trade ex-entitlements	<b>1 September 2020</b>
Record Date for determining entitlements to New Shares	<b>2 September 2020</b>
Prospectus and Entitlement and Acceptance Form despatched and Offer opens	<b>4 September 2020</b>
Last day to extend the offer closing date	<b>10 September 2020</b>
Offer closes - latest date for acceptances and payment in full	<b>15 September 2020</b>
Shares quoted on a deferred settlement basis	<b>16 September 2020</b>
Announcement of results of the issue	<b>18 September 2020</b>
Issue date – New Shares entered in shareholders' holdings and deferred settlement ends	<b>22 September 2020</b>
Lodgment of Appendix 2A – Application for quotation	<b>22 September 2020</b>

These dates are indicative only and may vary. The Company reserves the right to vary the opening and closing dates of the Entitlement Offer without prior notice. This may impact on subsequent dates.

A copy of the Prospectus dated 27 August 2020 has been lodged with ASIC.

## Directors' participation in the Offer

All Directors, individually and through associated entities, have committed to Traka to take up their entitlements in this offer in full, effectively underwriting the raising to the extent of 17.5%.

By authority of the Board

P C Ruttledge  
Company Secretary



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